

This brochure supplement provides information about Andrew Levacy that supplements the CreativeOne Wealth, LLC brochure. You should have received a copy of that brochure. Please contact Chang Shin at 913-402-7897 if you did not receive CreativeOne Wealth, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Levacy is also available on the SEC's website at www.adviserinfo.sec.gov.

CreativeOne Wealth LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Andrew Levacy

Personal CRD Number: 4219193

Investment Adviser Representative

Located At:

1330 Orange Ave Suite 324

Coronado, CA 92118

619.435.1234

CreativeOne Wealth LLC

6330 Sprint Pkwy, Suite 400 Overland

Park, KS 66211

888.798.2360

Item 2: Educational Background and Business Experience

Name: Andrew Levacy **Born:** 1980

Education:

Mr. Levacy received a B.S. in Psychology with a Biology Emphasis from the University of California Davis.

Business Background:

10/2020-Present Investment Adviser Representative
CreativeOne Wealth, LLC

01/2013-Present Owner
The Levacy Group

07/2009-Present Registered Representative
Sorrento Pacific Financial

09/2007-12/2016 Owner
Levacy Photography

07/2009-10/2020 Investment Adviser Representative
Partnervest Advisory Services

Item 3: Disciplinary Information

Andrew Levacy does not have any material disciplinary history.

Additional information about Mr. Levacy may be found on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov or at the FINRA's Broker Check website at www.brokercheck.finra.org.

Item 4: Other Business Activities

Andrew Levacy is a licensed insurance agent. From time to time, Mr. Levacy may offer clients advice and/or products from this activity. Clients should be aware that these services may pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. CreativeOne Wealth LLC always acts in the best interest of the client; including in the sale of commissionable products to Advisory clients.

Mr. Levacy is a registered representative of Sorrento Pacific Financial, a securities broker/dealer, member of FINRA and SIPC. The adviser may receive commissions, 12b-1 fees or other compensation for security transactions placed through Sorrento Pacific Financial in addition to advisory fees paid by the client. The receipt of this compensation may create an incentive to make certain investment recommendations which could generate commissions, which is a potential conflict of interest. However, the adviser is obligated to adhere to Sorrento Pacific's Code of Ethics, which requires them to act in their client's best interest.

Clients of CreativeOne Wealth are not obligated in any manner to utilize the aforementioned services provided by Mr. Levacy.

CreativeOne Wealth does not supervise and does not receive any compensation from these Other Outside Business Activities.

Item 5: Additional Compensation

Andrew Levacy may receive additional compensation in the form of sales awards and/or marketing credits depending on levels of overall sales in connection with services provided to the client. These incentives might constitute a conflict of interest as they could encourage Mr. Levacy to recommend transactions for the purpose of attaining these awards. Clients are under no obligation to engage in any securities or Advisory transactions.

Item 6: Supervision

As an Investment Adviser Representative of CreativeOne Wealth LLC, Andrew Levacy is supervised by Chang Shin, the firm's Chief Compliance Officer, and is to adhere to the

policies and procedures set forth by CreativeOne Wealth LLC. The phone number for Mr. Shin is (913) 402-7897.